

Pathways to Trustworthy Reinforcement Learning: Generalization Strategies for Next-Generation Networks

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Outline

- 1 Why RL for Next-Gen Wireless Networks
- Practical Challenges of Reinforcement Learning
- 3 RL Generalization Strategies
- Open Research Challenges and Future Directions
- 6 RL Resources
- 6 Acknowledgments and Q&A

Why RL for Next-Gen Wireless Networks?

RL Fundamentals

Formal Definition of RL¹:

- RL is formulated as a Markov Decision Process (MDP) defined by a tuple (S, A, P, R, γ) , where:
 - S: set of states
 - A: set of actions
 - P(s'|s,a): transition probability
 - R(s, a): reward function
 - $\gamma \in [0,1)$: discount factor
- The objective is to find a policy $\pi(a|s)$ that maximizes the expected cumulative reward:

$$J(\pi) = \mathbb{E}_{\pi} \left[\sum_{t=0}^{\infty} \gamma^{t} R(s_{t}, a_{t}) \right]$$
 (1)

¹ R. S. Sutton, A. G. Barto, et al., Reinforcement learning: An introduction. MIT press Cambridge, 2018, vol. 2 👂 👲 🔗 🤉 💮

Basic Reinforcement Learning (RL) Interactions

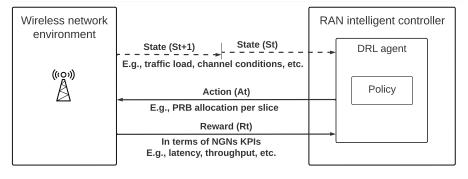


Figure: Basic interactions between a DRL agent and the network environment².

² A. M. Nagib, H. Abou-Zeid, and H. S. Hassanein, "Safe and accelerated deep reinforcement learning-based o-ran slicing: A hybrid transfer learning approach," *IEEE Journal on Selected Areas in Communications*, vol. 42, no. 2, pp. 310–325, 2024. DOI: 10.1109/JSAC.2023.3336191

- Seamless Integration with Network Control:
 - RL naturally fits the feedback loop of network operations.
 - Adapts to operator goals and policies.

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- Capable of real-time decision-making in complex environments.
- Does not require full knowledge of the network system.

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• Industry Momentum:

- Standard bodies and vendors are promoting RL^{3,4}.
- Growing recognition of RL's potential in NGWNs.

4 T. E. Blog, Bringing reinforcement learning solutions to action in telecom networks, https://www.ericsson.com/en/blog/2022/3/reinforcement-learning-solutions, [Accessed 22-01-2024], 2022

³ M. Tsampazi, S. D'Oro, M. Polese, et al., "A comparative analysis of deep reinforcement learning-based xapps in o-ran," in IEEE Global Communications Conference (GLOBECOM), 2023, pp. 1638–1643. DOI: 10.1109/GLOBECOM54140.2023.10437367

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However, deploying RL in real-world networks comes with significant challenges...

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Practical Challenges of Reinforcement Learning

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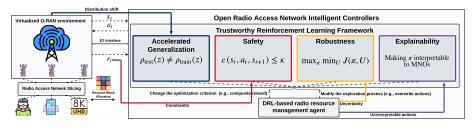


Figure: Dimensions to be addressed for trustworthy DRL for NGWNs^{5,6}

⁵ A. M. Nagib, "A trustworthy deep reinforcement learning framework for slicing in next-generation open radio access networks," Ph.D. dissertation, School of Computing, Queen's University, 2024

⁶ M. Xu, Z. Liu, P. Huang, et al., "Trustworthy reinforcement learning against intrinsic vulnerabilities: Robustness, safety, and generalizability." arXiv preprint arXiv:2209.08025, 2022

RL Generalization Strategies

Challenges of Deploying DRL in NGWNs: Ungeneralizable Algorithms

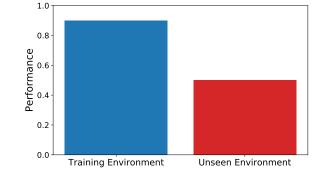


Figure: Challenges in Generalizing from Simulation to Real-World Environments

- Simulation environments often simplify real-world dynamics.
- DRL models may fail to adapt to unforeseen deployment conditions.

Challenges of Deploying DRL in NGWNs: Slow Convergence

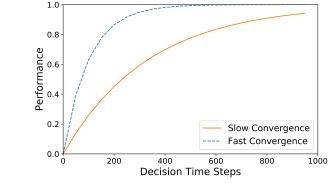
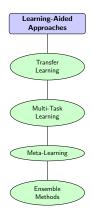
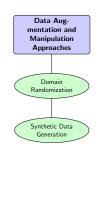


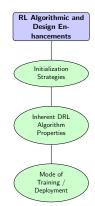
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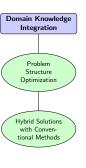
 DRL models may fail to adapt to unforeseen deployment conditions quickly.

Strategies to Enhance DRL Generalization









Learning-Based Approaches

Policy Transfer

What Does Transferring a Policy Mean?

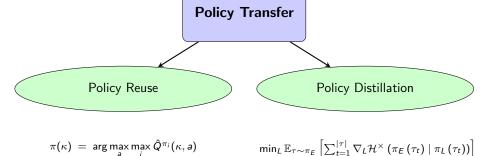
- A policy encodes knowledge about how to act in an environment.
- In Deep RL, policies are typically represented by neural networks:

 $\pi(a \mid s; \theta)$, where θ are the network parameters.

- Policy transfer means transferring these learned parameters (or a portion of them) to the target task, potentially with modifications.
- Policy transfer can also be performed by using the output/actions of expert policies to guide the agent in learning a new policy.

⁶ Z. Zhu, K. Lin, A. K. Jain, et al., "Transfer learning in deep reinforcement learning: A survey," IEEE Transactions on Pattern Analysis and Machine Intelligence, vol. 45, no. 11, pp. 13 344–13 362, 2023. DOI: 10 1109/TPMT 2023 3292075 >> \$\rm\$ \(\rm\$ \rm\$ \rm\$ \log \Q\)

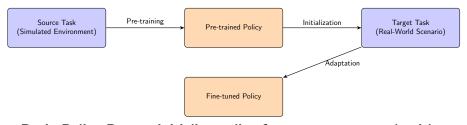
Policy Transfer Strategies



Policy Reuse: Deployment Examples

1 Initialization with Expert Policy⁷:

$$\pi_{\mathsf{learner}}(t=0) = \pi_{\mathsf{expert}}(t=N)$$



Basic Policy Reuse: Initialize policy for a new target task with a pre-trained policy and then fine-tune it with interactions with the target environment.

⁷ A. M. Nagib, H. Abou-Zeid, and H. S. Hassanein, "Accelerating reinforcement learning via predictive policy transfer in 6g ran slicing," *IEEE Transactions on Network and Service Management*, vol. 20, no. 2, pp. 1170–1183, 2023. DOI: 10.1109/TISM. 2023.3058692

Policy Reuse Example in Network Slicing

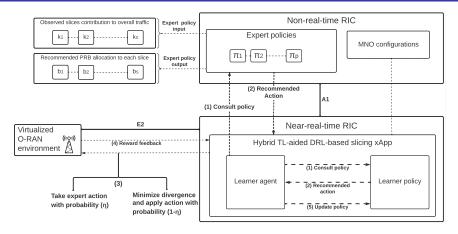


Figure: The policy transfer-aided O-RAN system architecture.

⁷ A. M. Nagib, H. Abou-Zeid, and H. S. Hassanein, "Safe and accelerated deep reinforcement learning-based o-ran slicing: A hybrid transfer learning approach," *IEEE Journal on Selected Areas in Communications*, vol. 42, no. 2, pp. 310–325, 2024. DOI: 10.1109/JSAC.2023.3336191

Similar Traffic in Test: Good performance of policy reuse

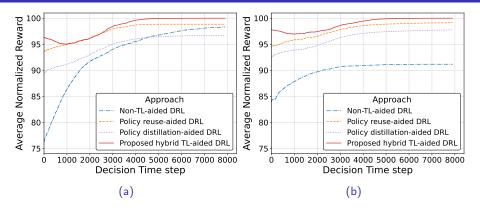


Figure: Reward convergence performance guided by an expert policy trained using a similar traffic pattern (average of best 64 runs).

⁷ A. M. Nagib, H. Abou-Zeid, and H. S. Hassanein, "Safe and accelerated deep reinforcement learning-based o-ran slicing: A hybrid transfer learning approach," *IEEE Journal on Selected Areas in Communications*, vol. 42, no. 2, pp. 310–325, 2024. DOI: 10.1109/JSBC.2023.3336191

Different Traffic in Test: Poor performance of policy reuse

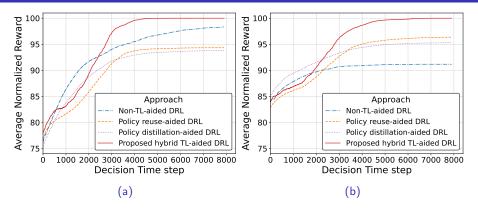


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Learning-Based Approaches

Multi-Task Reinforcement Learning

Multi-Task Reinforcement Learning

Concept:

Train an agent across multiple tasks to learn a generalized policy.

Method:

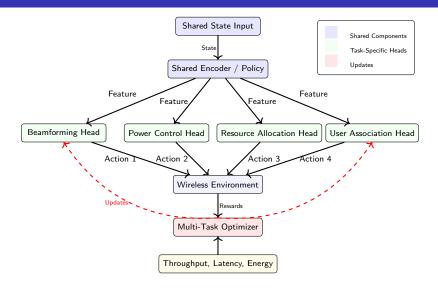
- Agent learns multiple tasks simultaneously, typically using a shared network architecture for parts of the policy/value function and task-specific components for others.
- Learn via joint optimization over all tasks.

Benefit:

- Improves generalization by using domain information from related tasks or across network configurations (e.g. sizes, topologies, or traffic patterns).
- Reduces costly per-task or per-scenario retraining

⁷ N. Vithayathil Varghese and Q. H. Mahmoud, "A survey of multi-task deep reinforcement learning," Electronics, vol. 9, no. 9, 2020, ISSN: 2079-9292. DOI: 10.3390/electronics9091363. [Online]. Available: https://www.mdpi4.com/2079-9292/9/9/1863.

Multi-Task RL



Multi-Task DRL Example for Dynamic MAC Scheduling

• Task definition: Network sizes and traffic

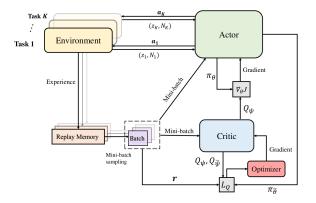


Figure: Illustration of Multi-Task Deep RL in dynamic MAC scheduling⁸.

Multi-Task DRL Example for Slicing & Routing

• Task definition: Route flows in each network slice

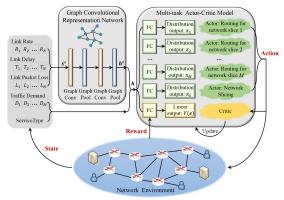


Figure: Architecture of GCN-powered MTDRL model.⁹

⁹ T. Dong, Z. Zhuang, Q. Qi, et al., "Intelligent joint network slicing and routing via gcn-powered multi-task deep reinforcement learning," IEEE Transactions on Cognitive Communications and Networking, vol. 8, no. 2, pp. 1269–1286, 2022. DOI: 10.1109/TCCN.2021.3136221

Learning-Based Approaches

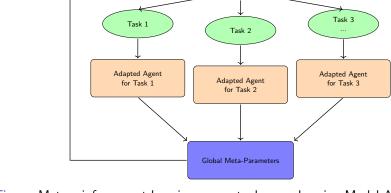
Meta-Learning

Meta-Learning for DRL Generalization

- Also known as learning to learn
- **Definition**: Instead of learning a specific task, learn patterns from various tasks to quickly adapt to new environments.
- There are many approaches to do this each with different objectives on how quickly to adapt, how much generalization is needed, and the meta learning process¹⁰.
- Model-agnostic meta learning (MAML) is one of the popular approaches.
- Characteristics of Meta-Learning:
 - Rapid adaptation to new environments/tasks and uses limited data "few shot" in target tasks.
 - More intensive training across multiple tasks.
 - Generally, more complex training process and architectures.

Update

Meta-Learning for DRL Generalization: MAML



Meta-Training

Phase (MAML)

Figure: Meta reinforcement learning conceptual example using Model-Agnostic Meta Learning (MAML)

Meta RL Example for Adaptive Beamforming

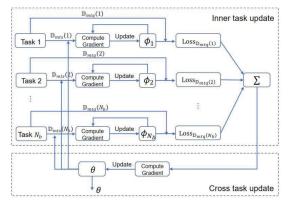


Figure: Workflow of the meta-learning algorithm for beamforming adaptation 11.

¹¹ Y. Yuan, G. Zheng, K.-K. Wong, et al., "Transfer learning and meta learning-based fast downlink beamforming adaptation," IEEE Transactions on Wireless Communications, vol. 20, no. 3, pp. 1742–1755, 2021; DDI: 10 @1109/TWC.2020380358439

Adaptive Beamforming Example: Meta RL vs Transfer RL

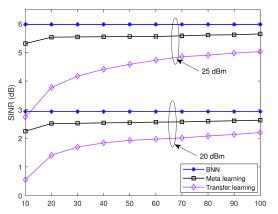


Figure: Comparison of fine-tuning samples for meta and transfer learning. 12

Comparison: Policy Transfer vs Multi-Task vs Meta-RL^{13,14}

Criterion	Policy Transfer	Multi-Task RL	Meta-RL
Deployment Adaptability	Medium (requires similarity)	Medium-High (shared policy)	High (fast adaptation)
Sample Efficiency (Deployment)	High (when similar)	Medium	High
Training Complexity	Low	Medium	High (meta-optimization overhead)
Risk of Negative Transfer	Medium-High	Medium (task interference risk)	Low
Best For	Similar environments with minimal changes	Learning a shared representation for known task distribu- tions	Rapid adaptation to unseen but related tasks

¹³ M. Zhao, P. Abbeel, and S. James, "On the effectiveness of fine-tuning versus meta-reinforcement learning," in Advances in Neural Information Processing Systems, S. Koyejo, S. Mohamed, A. Agarwal, et al., Eds., vol. 35, 2022, pp. 26519–26531

¹⁴ T. Yu, D. Quillen, Z. He, et al., "Meta-world: A benchmark and evaluation for multi-task and meta reinforcement learning," in Proceedings of the Conference on Robot Learning, ser. Proceedings of Machine Learning, Research, vol. 100, 2020, pp. 1694–1100 C

Open Research Challenges and Future Directions

Open Challenges in RL-based Wireless Networks

- Generalization in not a First-Class Goal: Explicit research focusing purely on few-shot adaptation to unseen wireless environments is less common.
- Generalization to Out-of-Distribution (OOD) Tasks: Many
 wireless papers evaluate on variations of the same task (e.g., different
 channel conditions, number of users, QoS weights). Achieving broad
 generalization to diverse, unseen, and out-of-distribution tasks in real
 deployments is needed.
- Overfitting to Latest Conditions: Current approaches are not robust to sequential domain shifts.

Future Perspectives toward Generalizable RL for 6G

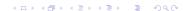
- Developing wireless benchmark challenges are essential to foster reproducible research that builds on the collective progress of the wireless research community.
 - Foster a culture where limitations of Al are encouraged and reported as challenges for others to pursue.
- Industrial collaboration to better understand and model the challenges of generalization and RL trustworthiness in general.
- Towards Foundation "Generalist" 6G DRL policies:
 - Move beyond parametric variations toward tasks involving qualitatively distinct scenarios.
 - Continual learning¹⁵ that is sample efficient.
 - Combining transfer, multi-task and meta-learning for quick adaptation.

¹⁵ M. Caccia, J. Mueller, T. Kim, et al., "Task-agnostic continual reinforcement learning» In praise of a simple baseline,", 2022, 🔿

RL Resources

RL Resources: Concepts

- Reinforcement Learning: An Introduction incompleteideas.net/book/RLbook2020.pdf
- RL Theory Seminars: sites.google.com/view/rltheoryseminars
- Safe Reinforcement Learning Online Seminars: sites.google.com/view/saferl-seminar
- Mila Tea Talks: sites.google.com/lisa.iro.umontreal.ca/tea-talks
- Reinforcement Learning Specialization on Coursera coursera.org/specializations/reinforcement-learning
- Reinforcement Learning Mailing List: groups.google.com/g/rl-list



RL Resources: Specific to Wireless Networks

 Single and Multi-Agent Deep Reinforcement Learning for AI-Enabled Wireless Networks: A Tutorial: ieeexplore.ieee.org/document/9372298

 Ericsson Blog Series on RL: ericsson.com/en/blog/2023/11/reinforcement-learning

• List of RL Environments for Wireless Networks: github.com/ahmadnagib/wireless-rl-envs

RL Resources: Tools

 Denny Britz's RL Repository: github.com/dennybritz/reinforcement-learning

MinimalRL-PyTorch: github.com/seungeunrho/minimalRL

• Tools for RL in Python

https://neptune.ai/blog/the-best-tools-for-reinforcement-learning-in-python

Generalizable RL Resources

- Meta-World: github.com/Farama-Foundation/Metaworld
- Garage: github.com/rlworkgroup/garage
- RLlib: github.com/ray-project/ray/tree/master/rllib
- d3rlpy: github.com/takuseno/d3rlpy
- Quantifying Generalization in RL: github.com/openai/coinrun

Q&A and **Acknowledgments**

Acknowledgments and Q&A

- This work was done with support from Dr. Hatem Abou-Zeid and Dr. Hossam Hassanein.
- We encourage community involvement in building Trustworthy RL methods for next-generation wireless networks.
- Reach out to explore opportunities for collaborative research and development.

Thank you for your attention!

